

Exhibit H

LEHMAN BROTHERS HOLDINGS INC.

CAPITAL PARTNERS SECURITIES CO., LTD
ATTN: MITSUGU SAITO
1-13-17 UCHIKANDA
CHIYODA-KU
TOKYO 101-0047
JAPAN

NOVEMBER 30, 2018

Re: *In re Lehman Brothers Holdings Inc., et al.*, Ch. 11 Case No. 08-13555 (SCC)
Demand for Turnover of \$5,312,096.18 in Overpayments

To Holder of Allowed Guarantee Claim against Lehman Brothers Holdings Inc.:

This letter is being sent to you by Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator pursuant to the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* (the “Plan”). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan. A copy of the Plan is available at www.lehmandocket.com.

You are the record holder of the proof of claim that was filed against LBHI and is identified on Exhibit A attached hereto (“Your Claim”).

Your Claim is an Allowed Guarantee Claim against LBHI. The Primary Obligor for the corresponding Primary Claim is Lehman Brothers Treasury Co. B.V. (“LBT”).

Pursuant to Section 8.13(a) of the Plan, an Allowed Guarantee Claim is deemed satisfied in full when Distributions from LBHI combined with distributions or other consideration provided on account of the corresponding Primary Claim equal the amount of the Allowed Guarantee Claim. Pursuant to section 8.13(b), the Plan Administrator is not permitted to make Distributions on account of an Allowed Guarantee Claim that has been satisfied in full. Section 8.13(d) of the Plan provides the means for calculating distributions made by a Primary Obligor, including LBT.

Your Claim has been satisfied in full in accordance with Section 8.13(a) of the Plan.⁸ Your Claim has also received combined Distributions and distributions from LBT that exceed the Allowed amount of Your Claim. These amounts (the “Overpayment Amount”) must be turned over to LBHI.

⁸ See *Order Granting The Plan Administrator’s Five-Hundred Twenty-First Omnibus Objection to Claims (Satisfied Guarantee Claims)* [ECF No. 56275]; *Order Granting the Plan Administrator’s Five-Hundred Twenty-Second Omnibus Objection to Claims (Structured Securities Guarantee Claims)* [ECF No. 57598]; *Order Granting the Plan Administrator’s Five-Hundred Twenty-Fourth Omnibus Objection to Claims (Structured Securities Guarantee Claims)* [ECF No. 58123]; *Order Granting The Plan Administrator’s Five-Hundred Twenty-Sixth Omnibus Objection to Claims (Structured Securities Guarantee Claims)* [ECF No. 58812];

LEHMAN BROTHERS HOLDINGS INC.

You are hereby requested promptly to pay to LBHI the Overpayment Amount. The Overpayment Amount is specified on Exhibit A attached hereto.

In addition, in the event that you receive future distributions from LBT on account of the Primary Claim corresponding to Your Claim, you are requested to remit such amounts to LBHI, within five business days of your receipt of such amounts, up to the total “Additional Specified Amount” set forth on Exhibit A attached hereto. The Additional Specified Amount is equal to the amount paid by LBHI on account of Your Claim less any amounts you have already repaid to LBHI on account of Your Claim.

Payments should be sent to LBHI using the following wire instructions:

Branch: Citibank New York
SWIFT: CITIUS33
ABA: 021000089
Address: 111 WALL STREET
NEW YORK, NEW YORK 10043 (USA)

Account Number: 3078-4686
Account Name: Lehman Brothers Holdings Inc.

LBHI reserves all of its rights, including its right to commence an action in court to collect from you the amounts referenced above, together with any additional amounts (including interest) the court may award. Please return the Overpayment Amount by 15 days from the date of the letter and timely make future additional payments up to the Additional Specified Amount to avoid such actions.

Please contact Gregory Winter at lehmancc@epiqglobal.com or (646) 282-2517 with any questions regarding Your Claim or this letter.

Regards,

Lehman Brothers Holdings Inc.

EXHIBIT A

Creditor: CAPITAL PARTNERS SECURITIES CO., LTD

Claim Number	ISIN	Blocking Number	Claim Allowed Amount by:		Distributions Paid by ⁽¹⁾ :		Total Distributions	Overpaid Amount ^{(1),(2)}	Additional Specified Amount			
			A		B							
			LBHI	LBT	LBHI	LBT						
62783	XS0333106507	6045670	\$1,705,115.17	\$3,540,805.72	\$434,358.48	\$1,758,868.52	\$2,193,227.00	\$434,358.48	\$0.00			
62783	XS0333106259	6045667	\$1,721,923.78	\$3,447,355.78	\$438,640.28	\$1,712,447.97	\$2,151,088.25	\$429,164.47	\$9,475.81			
62783	XS0349442615	6045751	\$1,628,579.21	\$3,233,620.69	\$428,808.47	\$1,606,276.68	\$2,035,085.15	\$406,505.94	\$22,302.53			
62783	XS0328666119	6045637	\$1,322,662.55	\$2,527,353.27	\$348,259.95	\$1,255,443.66	\$1,603,703.61	\$281,041.06	\$67,218.89			
62783	XS0349757368	6045752	\$982,776.30	\$1,973,210.40	\$250,350.96	\$980,177.38	\$1,230,528.34	\$247,752.04	\$2,598.92			
62783	XS0362661398	6045793	\$960,536.97	\$2,044,799.02	\$244,685.75	\$1,015,738.48	\$1,260,424.23	\$244,685.75	\$0.00			
62783	XS0327082854	6045636	\$933,952.33	\$2,009,622.74	\$237,913.62	\$998,264.93	\$1,236,178.55	\$237,913.62	\$0.00			
62783	XS0302264535	6045543	\$1,275,066.36	\$2,390,043.58	\$335,727.76	\$1,187,236.11	\$1,522,963.88	\$247,897.52	\$87,830.25			
62783	XS0366374634	6045804	\$857,091.43	\$1,717,586.38	\$218,334.19	\$853,198.07	\$1,071,532.26	\$214,440.83	\$3,893.36			
62783	XS0297459868	6045532	\$793,703.32	\$1,593,362.42	\$202,186.79	\$791,490.76	\$993,677.55	\$199,974.23	\$2,212.56			
62783	XS0329067531	6045644	\$850,832.14	\$1,676,289.30	\$224,025.97	\$832,684.06	\$1,056,710.03	\$205,877.89	\$18,148.08			
62783	XS0353875106	6045766	\$757,348.92	\$1,510,424.99	\$192,925.93	\$750,292.22	\$943,218.14	\$185,869.22	\$7,056.70			
62783	XS0360775141	6045787	\$724,106.05	\$1,663,000.74	\$184,457.69	\$826,083.07	\$1,010,540.76	\$184,457.69	\$0.00			
62783	XS0354482928	6045777	\$1,187,694.43	\$2,139,150.20	\$312,722.54	\$1,062,606.72	\$1,375,329.26	\$187,634.83	\$125,087.71			
62783	XS0346508616	6045750	\$656,570.93	\$1,327,802.02	\$167,253.89	\$659,575.63	\$826,829.53	\$167,253.89	\$0.00			
62783	XS0329878267	6045650	\$618,800.42	\$1,416,322.16	\$157,632.29	\$703,547.34	\$861,179.64	\$157,632.29	\$0.00			
62783	XS0338675571	6045710	\$588,202.67	\$1,239,281.90	\$149,837.87	\$615,603.93	\$765,441.80	\$149,837.87	\$0.00			
62783	XS0357773000	6045772	\$576,270.60	\$1,213,231.51	\$146,798.31	\$602,663.60	\$749,461.91	\$146,798.31	\$0.00			
62783	XS0305127150	6045559	\$490,653.02	\$1,150,761.75	\$124,988.21	\$571,632.21	\$696,620.43	\$124,988.21	\$0.00			
62783	XS0362680778	6045795	\$480,947.80	\$1,076,353.66	\$122,515.92	\$534,670.56	\$657,186.48	\$122,515.92	\$0.00			
62783	XS0364649250	6045800	\$470,137.23	\$1,076,130.34	\$119,762.05	\$534,559.63	\$654,321.68	\$119,762.05	\$0.00			
62783	XS0307903830	6045567	\$419,282.43	\$1,150,761.75	\$106,807.38	\$571,632.21	\$678,439.59	\$106,807.38	\$0.00			
62783	XS0312057432	6045579	\$405,917.33	\$973,721.48	\$103,402.77	\$483,688.80	\$587,091.57	\$103,402.77	\$0.00			
62783	XS0319683990	6045604	\$567,952.14	\$1,042,991.14	\$149,543.04	\$518,097.98	\$667,641.02	\$99,688.88	\$49,854.16			
62783	XS0362376435	6045791	\$371,235.23	\$1,184,094.57	\$94,567.91	\$588,190.04	\$682,757.95	\$94,567.91	\$0.00			
62783	XS0368926092	6045817	\$310,683.08	\$753,057.72	\$79,142.94	\$374,075.74	\$453,218.68	\$79,142.94	\$0.00			
62783	XS0313664459	6045587	\$292,735.16	\$885,201.34	\$74,570.92	\$439,717.09	\$514,288.00	\$74,570.92	\$0.00			
62783	XS0340462042	6045721	\$210,553.65	\$442,600.67	\$53,636.12	\$219,858.54	\$273,494.66	\$53,636.12	\$0.00			
62783	XS0354483140	6045775	\$225,565.55	\$339,924.76	\$60,627.66	\$168,855.06	\$229,482.72	\$3,917.17	\$56,710.49			
								Total	\$5,312,096.18			
									\$452,389.48			

⁽¹⁾ As of May 2018. Distributions received thereafter will result in further overpayments.

⁽²⁾ Up to the distributions made by LBHI.